

RANGE TREND STUDY METHODS

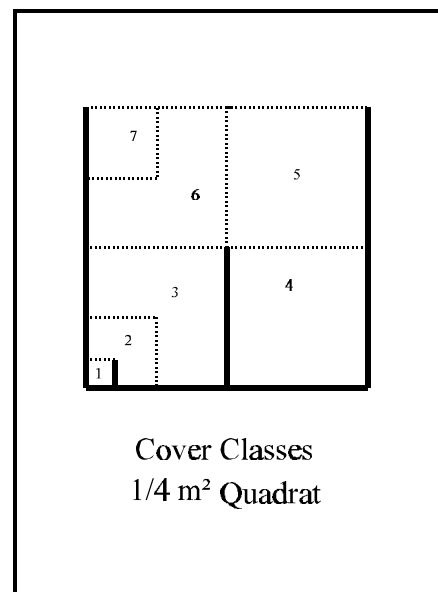
Studies monitoring range trend depend greatly on site selection, especially when dealing with large geographic areas such as wildlife management units. Since it is impossible to intensively monitor all vegetative or habitat types within a unit, it is necessary to concentrate on specific sites and/or “key” areas within distinct plant communities on big game ranges. These “key” areas should be where big game have demonstrated a definite pattern of use during normal climatic conditions over a long period of time. Trend studies are located within these areas of high use and/or critical habitat as agreed upon by DWR, BLM, and USFS personnel. Often, range trend studies are established in conjunction with permanently marked pellet group transects. Once a “key” area has been selected, specific placement for sampling is determined. The sampling grid is carefully placed in order to adequately represent the surrounding area. All sampling baselines are permanently marked by half-high steel fence posts. The first, or beginning baseline stake, is marked with a metal tag for proper identification of the transect. The beginning of each belt is marked by rebar to ensure a more precise alignment of the originally sampled belt.

Vegetative composition

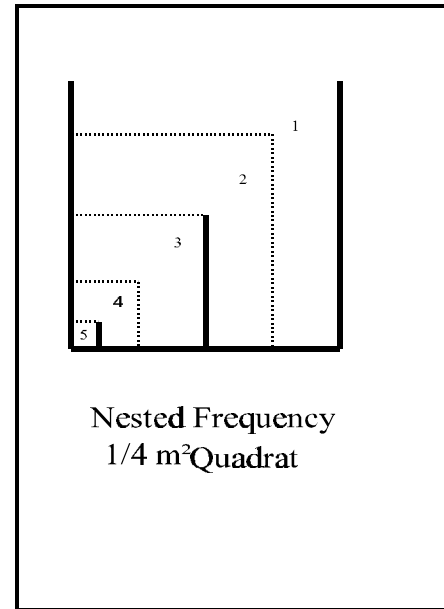
Determining vegetational characteristics for each “key” area is determined by setting up 5 consecutive 100 ft baseline transects in the area of interest. This 500 ft line is the baseline and one, 100 ft belt is placed perpendicular to each 100 ft section of the baseline at random foot marks and centered on the 50 ft mark. A 1/4 m² quadrat is centered every 5 feet along the same side of the belt. Cover and nested frequency values are determined for vegetation, litter, rock, pavement, cryptogams, and bare ground. Cover and nested frequency values are also estimated for all species occurring within a quadrat, including annual species.

Cover is determined using a slightly modified Daubenmire (1959) cover class method (Bailey and Poulton, 1968). The seven cover class are: 1) .01-1%, 2) 1.1-5%, 3) 5.1-25%, 4) 25.1-50%, 5) 50.1-75%, 6) 75.1-95%, 7) 95.1-100%. For example, to estimate vegetative cover with this method, an observer would visualize which cover class all the vegetation would fit into if the plants were moved together until they were touching. To quantify percent cover for bare ground, litter, rock, pavement, and cryptogams, the observer would visually estimate which cover class could accommodate all of the specified cover type within the quadrat. These numbers are then recorded. To determine percent cover for each belt, the midpoint for each cover class value observed is summed and divided by the number of sampling quadrats (20). The mean for the five belts is the average for a given site.

Canopy cover of shrubs or trees above eye level is estimated using the line intercept method. The distance along each belt covered by a particular species of tree or shrub is divided by the total length of the line to give percent canopy cover.



Nested frequency values for the quadrat range from 1-5 according to which area or which sub-quadrat the plant species is rooted in. The notation for each sub-quadrat is as follows: 5 = 1% of the area, 4 = 5% of the area, 3 = 25% of the area, 2 = 50% of the area, and 1 = the remainder of the quadrat. Each time a particular plant species or cover type occurs within the quadrat, it is scored relative to which of the smallest nested quadrats it is rooted in (in the case of vegetation) or where it first occurs (for all other cover types). The highest possible score is 5 for each quadrat occurrence and 100 per belt, for a possible score of 500 for each species or cover type at a given site.



Higher nested frequency scores represent a higher abundance for that plant species. These summed values are used to help determine changes in trend and composition through time. Nested frequency has been found to be a more sensitive measurement for changes taking place within plant communities than quadrat frequency (Smith et al. 1987, Smith et al. 1986, Mosley et al. 1986). Plant cover and density values are not reliable indicators of trend for herbaceous species and can fluctuate greatly with precipitation and time of season sampled. Therefore, plant cover and density values can be misleading if used by themselves and do not necessarily indicate changes in composition and/or distribution of key plant species. Quadrat frequency is used as another quantitative, but less sensitive measure to help corroborate the trends being illustrated by the sum of nested frequency values.

Nested frequency, quadrat frequency, and average percent cover data for individual grass and forb species are summarized in the “Herbaceous Trends” table. Nested frequency and average cover of vegetation, rock, pavement, litter, cryptogams, and bare ground are summarized in the “Basic Cover” table.

Shrub densities are estimated using five, 1/100th acre strips centered over the length of each 100 foot belt. All shrubs rooted within each strip are counted and placed in the following five classes. (¹U.S. Department of Interior Bureau of Land Management 1996).

Seedling: Plants up to three years old which have become firmly established, usually less than 1/8-inch diameter.

Young: Larger with more complex branching. Does not show signs of maturity. Usually between 1/8 and 1/5-inch diameter.

Mature: Complex branching, rounded growth form, larger size, seed is produced on healthy plants. Generally larger than 1/4-inch diameter.

Decadent: Plant, regardless of age, that is in a state of decline, usually evidenced by 25% or more dead branches.

Dead: A plant which is no longer living.

Shrubs are also rated according to the amount of use by placing shrubs in form classes 1 through 9.

1. All available, lightly hedged.
2. All available, moderately hedged.
3. All available, heavily hedged.
4. Largely available, lightly hedged.
5. Largely available, moderately hedged.
6. Largely available, heavily hedged.
7. Mostly unavailable.
8. Unavailable due to height.
9. Unavailable due to hedging.

Lightly hedged: 0 to 40 percent of twigs browsed.

Moderately hedged: 41 to 60 percent of twigs browsed.

Heavily hedged: Over 60 percent of twigs browsed. Degree of hedging is based on leader use over the past three years: current annual growth is not included.

Largely available: One-third to two-thirds of plant available to animal.

Mostly unavailable: Less than one-third of plant available to animal.

In classifying browse to a form class, unavailability may be the result of height, location, or density.

Shrubs are also rated on their health by vigor classes 1-4.

1. Normal and vigorous.
2. Insect infested or diseased.
3. Poor vigor - chlorotic or discolored leaves, smaller than normal stems or leaves, flowering restricted, partially trampled, pulled up, or otherwise damaged. Stunted growth, partial crown death.
4. Dying - substantial portion of crown dead (more than 50%), more extreme than 3 above. Probably an irreversible condition.

In addition, each mature shrub species closest to every 10 foot mark along a sampling belt is measured to determine average height and crown. This allows a possible sample of 50 plants per species depending on their respective densities. Tree density is determined by the point-center quarter method centered on two-hundred foot intervals, where 300 feet are added to the end of the transect so that five, 200 foot point-quarter centers can be read. This allows sampling trees on a much larger scale. The strip method, used to estimate shrub density, can in most cases effectively inventory seedling and young tree densities.

A more accurate method of determining shrub frequency is being used in this and all subsequent reports. It was found that nested and quadrat frequency of shrubs in previous reports did not usually reflect accurate trends in shrub populations which had particularly low or high densities. Therefore, each 1/100 acre shrub strip is divided into 20, five foot segments. Presence or absence is now determined in these strip segments to give a more accurate measure of shrub frequency. This larger sample will better reflect changing trends in the shrub populations. This data along with shrub cover is recorded in the browse trends table. For example, if a species was rooted in 25 of the shrub 100 strips, strip frequency for this species would be 25%.

TREND DETERMINATION

The methods described above rely on relative and absolute measurements of plant composition as determined from the frequency, cover, and density data. In addition, estimates of plant vigor, height, crown diameter, form class, and age class are utilized to characterize shrub populations. Particular attention is paid to woody plants and their important role as trend indicators on critical winter ranges. A variety of parameters are used to help determine trend on key browse species through time. These include:

- 1) changes in density or number of plants/acre
- 2) proportion of decadent plants and percentage of decadent plants that are classified as dying
- 3) biotic potential or proportion of seedlings to the population
- 4) proportion of young plants in population
- 5) proportion of individuals moderately or heavily browsed
- 6) proportion of plants in poor vigor
- 7) changes in height and crown diameter measurements for mature age class
- 8) changes in browse species composition
- 9) strip frequency values
- 10) proportion of cover contributed by key species

Trends in herbaceous plants as a group or as a single "key" species can be determined by comparing the sum of nested and quadrat frequency values between readings. Attention is also given to changes in species composition of grasses and forbs through time. A non-parametric statistical test (Friedman test which is analogous to analysis of variance) (Conover 1980) is conducted on nested frequencies of each species to determine significant changes at $\alpha = .10$. Ground cover parameters are analyzed and compared in the discussions of the reread studies. Trends for soil are determined by comparing basic ground cover measurements and cover composition (herbs vs shrubs) between years as well as comparing photos and observer observations between readings. The ratio of bare soil nested frequency values to protective cover nested frequency values can also be used to help determine changes in soil trend. On newly established studies, a more subjective or apparent assessment is made from qualitative comparisons.

The following tables and partial tables are taken from study number 23-1 to help illustrate some basic comparisons that can be made with the data. The "herbaceous trends" table summarizes average cover, quadrat frequency, and nested frequency data for individual grass and forb species. The table contains all

the grass and forb species found on site 23-1. Readings prior to mid-1992 include only nested and quadrat frequency data for *perennial* species. Beginning in mid-1992, all trend studies have data for perennial and annual species as well as cover estimates for individual species.

In the following example, grasses have a combined total cover of 11.39%. In 1985, *Agropyron spicatum* had a sum of nested frequency value of 227. In 1991, the sum of nested frequency value slightly decreased to 220. By 1998, sum of nested frequency declined to 183. The subscript letters indicate that the sum of nested frequency value between 1985 and 1991 were not statistically different. However, the 1998 sum of nested frequency for *A. spicatum* shows a significant decrease compared to 1985 and 1991. Quadrat frequency showed a slight increase from 1985 to 1991 and then a marked decrease in 1998. Cover was estimated at 7.78% for *A. spicatum* in 1998. Trend for this grass is down due to a significant decline in sum of nested frequency.

In 1985, perennial grasses had a sum of nested frequency value of 265. This value has steadily increased to 313 in 1991 and 344 in 1998. The summed value of 344 for 1998 was derived by subtracting the annual grass value (*Bromus tectorum*) from the total value of 386. These changes would indicate a slightly upward overall trend for perennial grasses on this site. The forb trend can be determined in a similar manner. The herbaceous understory trend is determined using both (combined value for nested frequency) the grass and forb nested frequency value. For example, total herbaceous cover is 12.23% (total grass cover + total forb cover) with grass providing the bulk of the cover. Therefore, when determining herbaceous trend, the grass proportion should be weighted more heavily than the forb proportion in this example.

HERBACEOUS TRENDS --

Herd unit 23 , Study no: 1

Type	Species	Nested Frequency			Quadrat Frequency			Average Cover % 98
		'85	'91	'98	'85	'91	'98	
G	Agropyron spicatum	_b 227	_b 220	_a 183	79	84	68	7.78
G	Bromus tectorum (a)	-	-	42	-	-	14	.43
G	Oryzopsis hymenoides	4	12	12	2	4	4	.17
G	Poa fendleriana	_a 6	_b 36	_b 49	3	16	21	.98
G	Poa secunda	_a 3	_b 18	_c 94	1	10	40	2.00
G	Sitanion hystrix	_b 25	_{ab} 20	_a 6	13	9	3	.01
Total Annual Grasses		0	0	42	0	0	14	.43
Total Perennial Grasses		265	313	344	98	123	136	10.96
Total for Grasses		265	313	386	98	123	150	11.39
F	Agoseris glauca	-	10	1	-	5	1	.00
F	Arabis spp.	_a -	_b 18	_a 1	-	9	1	.00
F	Astragalus convallarius	_a 2	_a 4	_b 6	1	1	6	.15
F	Calochortus nuttallii	_{ab} 4	_b 8	_a -	2	4	-	-
F	Collinsia parviflora (a)	-	-	3	-	-	1	.00
F	Crepis acuminata	-	6	7	-	2	2	.06
F	Eriogonum racemosum	-	-	4	-	-	1	.03
F	Eriogonum umbellatum	-	1	9	-	1	5	.16
F	Phlox austromontana	-	6	4	-	3	2	.16
F	Phlox longifolia	_a 8	_b 27	_a 16	4	14	6	.20

Type	Species	Nested Frequency			Quadrat Frequency			Average Cover % 08
		'85	'91	'98	'85	'91	'98	
	Total Annual Forbs	0	0	3	0	0	1	.00
	Total Perennial Forbs	14	80	48	0	0	24	.78
	Total for Forbs	14	80	51	7	39	25	.78

Values with different subscript letters are significantly different at $p = .10$ (annuals excluded)

The following browse trends table summarizes strip frequency and cover for all shrub species occurring on this site. All of the shrubs encountered at study number 23-1 are listed. For example, mountain big sagebrush had a strip frequency of 40 out of a possible 100. Cover is determined using the 1/4m² quadrat and estimating the percent of the quadrat covered below eye level (~4 feet). In this case, mountain big sagebrush cover is estimated to be 2.54%.

BROWSE TRENDS --

Herd unit 23 , Study no: 1

Type	Species	Strip Frequency 08	Average Cover % 08
B	<i>Artemisia nova</i>	35	2.24
B	<i>Artemisia tridentata vaseyana</i>	40	2.54
B	<i>Chrysothamnus depressus</i>	1	-
B	<i>Chrysothamnus viscidiflorus viscidiflorus</i>	1	.15
B	<i>Gutierrezia sarothrae</i>	2	-
B	<i>Juniperus osteosperma</i>	4	5.51
B	<i>Opuntia</i> spp.	1	.15
B	<i>Pinus edulis</i>	4	5.99
B	<i>Purshia tridentata</i>	18	3.20
	Total for Browse	106	19.79

To more accurately estimate overhead canopy cover for trees and tall shrubs, the line intercept method is used along each 100 ft belt. This data is reported in the canopy cover table which follows. For example, *Juniperus osteosperma* has an estimated average cover of 7%.

CANOPY COVER --

Herd unit 23 , Study no: 1

Species	Percent Cover 08
<i>Juniperus osteosperma</i>	7
<i>Pinus edulis</i>	3

The basic cover table summarizes nested frequency and average cover of vegetation, rock, pavement, litter, cryptogams, and bare ground. Average cover prior to mid-1992 adds up to only 100%, while cover with the current method (post mid-1992) estimates several layers of plant and ground cover and will usually exceed 100%. For vegetation cover, the previous method only determined basal vegetative cover (2.0 and 5.75), while the new method estimates projected vegetational cover (30.04). Therefore, comparisons can be made for all cover measurements except for general vegetation cover which now examines projected foliar cover rather than just basal cover.

BASIC COVER --

Herd unit 23 , Study no: 1

Cover Type	Nested Frequency '88	Average Cover %		
		'85	'91	'98
Vegetation	274	2.00	5.75	30.04
Rock	216	6.00	5.25	11.18
Pavement	279	30.50	24.25	26.32
Litter	381	46.50	46.50	42.49
Cryptogams	46	5.00	3.00	.93
Bare Ground	254	10.00	15.25	21.42

A summary of the soil data is found in the soil analysis data table. Effective rooting depth is an average of 25 soil penetrometer readings, 5 of the deepest probes possible near each of the 5 baseline starting stakes. The effective rooting depth is a relative index that can be used for site comparisons with regard to individual species differences, site preferences, and abundance. Average soil temperature is taken from the deepest probe, one at each of the 5 baseline starting stakes. The temperature is listed in the table as the top measurement (e.g., 64.4°F), with the average depth (in inches) as the lower measurement (12.7). Chemical and textural characteristics are also listed and were determined by laboratory analysis of a composite sample taken near each of the 5 baseline starting stakes.

SOIL ANALYSIS DATA --

Herd Unit 23, Study # 01, Study Name: Bear Ridge

Effective rooting depth (inches)	Temp °F (depth)	pH	%sand	%silt	%clay	%OM	PPM P	PPM K	dS/m
11.2	64.4 (12.7)	7.3	40.0	33.4	26.6	3.4	9.0	57.6	.5

The descriptive terms used for ranges in pH are as follows:

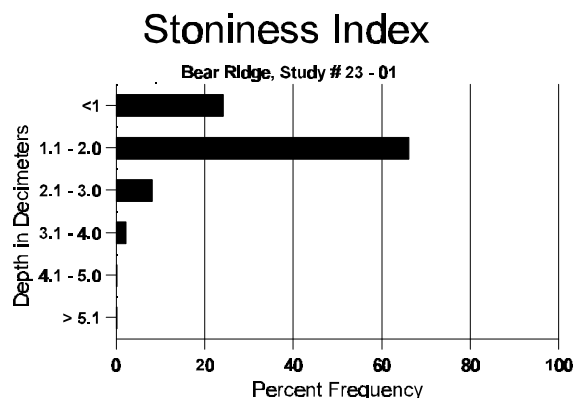
Ultra acid	<3.5
Extremely acid	3.5-4.4
Very strongly acid	4.5-5.0
Strongly acid	5.1-5.5
Moderately acid	5.6-6.0
Slightly acid	6.1-6.5
Neutral	6.6-7.3
Slightly alkaline	7.4-7.8
Moderately alkaline	7.9-8.4
Strongly alkaline	8.5-9.0
Very strongly alkaline	>9.1

Percent organic matter (% OM) refers to the amount of organic matter in the top 12 inches of soil. Parts per million of phosphorus and potassium are also included. Values for phosphorus and potassium less than 10 ppm and 70 ppm respectively have been shown to be limiting to plant growth and development.

The electrical conductivity of the soil is reported in decisiemens per meter (dS/m). Electrical conductivity is related to the amount of salts more soluble than gypsum in the soil. The following classes can be used as a reference.

Non saline	0-2
Very slightly saline	2-4
Slightly saline	4-8
Moderately saline	8-16
Strongly saline	>16

To help become more aware of how rock is distributed throughout the upper soil profile, a stoniness index is determined for each of the sites. Depth to the nearest rock is estimated at the first 10 feet (at one-foot intervals) of each of the 5 baselines, which allows 50 measurements. These data are then analyzed for each of the 5 incremental decimeter measurements, making it possible to visually determine the proportion (relative percent of rock at each depth) of rock from <1 decimeter to >5 decimeters.



The pellet group frequency table summarizes the quadrat frequency of wildlife and livestock droppings found on the site. This data was not included in reports done prior to mid-1992. For example in 1998, rabbit pellet groups were found in 25% of the quadrats placed on study 23-1, indicating the relative amount of rabbit use. With future readings, this data can help characterize changes in wildlife use patterns on the site.

PELLET GROUP FREQUENCY --

Herd unit 23 , Study no: 1

Type	Quadrat Frequency 08	Pellet Transect Days Use/Acre (ha) 08
Rabbit	25	n/a
Elk	4	2 (5)
Deer	36	25 (62)

It was determined additional information on pellet groups was necessary. Therefore, a larger sample distributed over a larger area is now read in conjunction with the vegetative transects. The pellet group transect utilizes 50, 100ft² circular plots which are placed through the area. These are usually two parallel transects of 25 plots on each side of the vegetative transect which runs 500 feet in length. The number of recent pellet groups for wildlife (usually deer and elk) and pats for cattle are recorded. That number is then converted to days use per acre. If more precision is required, the transect is marked permanently (rebar) and the pellet groups within the circular plots are removed or marked.

On the following page is a section of a browse table which summarizes characteristics of shrubs on study 23-1. Total plants/acre for Mountain big sagebrush, excluding seedlings (S) and dead (X) was 1,400 in 1985, 1,065 in 1991, and 1,100 in 1998. Seedlings are excluded from the population estimate because with summer drought, they will most likely all die by late fall causing great fluctuations in population estimates between sampling dates. Since mid-1992, a larger shrub sample (more than three times larger) is used to better characterize the shrub populations. Therefore, changes in density (before and after 1992) may not necessarily indicate changes in trend, especially species populations that characteristically are clumped and/or have discontinuous distributions. The earlier smaller sample could easily either overestimate or underestimate shrub populations. Other characteristics like percent decadency, vigor, percent heavy hedging, biotic potential, etc. should be given more weight in determining shrub trend when comparing sampled years where sample sizes are different.

The following data on mountain big sagebrush shows the proportion of decadent shrubs (abbreviated as Dec: in the table) in the population has steadily increased from 57% in 1985, to 63% in 1991, and to 67% by 1998. More seedlings were encountered in 1985 and 1991, with slight fluctuations in the numbers of young plants. The percentage of plants displaying poor vigor has increased from 14% in 1985 to 38% in 1991, and is estimated at 40% in 1998. This percentage is determined by dividing the number of shrubs in vigor classes 3 and 4 by the total number of shrubs sampled (yearly totals for each grouping; Y, M, and D). The proportion of shrubs displaying heavy hedging declined from 24% in 1985, to 6% in 1991, and only 2% by 1998. This is determined by dividing the number of shrubs in form classes 3, 6 and 9 by the total number of shrubs sampled (total column). The proportion of shrubs displaying moderate use has fluctuated from 67% in 1985, down to 19% in 1991, and up to 56% in 1998. This is determined by dividing the number of shrubs in form classes 2 and 5 by the total number of shrubs sampled. The dead to live ratio is 2:1. This ratio is determined by dividing the number of dead plants by the number of live plants. The average height of sagebrush (mature plants) and crown diameter has fluctuated from 13" x 15" to 12" x 13", and finally 15" x 23". Considering all these factors, trend for sagebrush in 1998 is slightly downward due to increased poor vigor and increased percent decadency. Also the number of dead plants encountered is more than double the number of live plants inventoried. An additional statistic to look at is the proportion of plants classified as dying in the decadent age class. For example, 60% of the decadent plants were reported as dying in 1991 and 41% of the decadent plants were reported as dying in 1998. This number is determined by dividing the number of plants in vigor class 4 by the total number of plants in the decadent age class. Both the dead to live ratio and the percentage of dying plants in the decadent age class indicate there has been a large shrub die-off in the past and this might continue into the future.

BROWSE CHARACTERISTICS --

Herd unit 23, Study no: 1

A Y G R E	Form Class (No. of Plants)	Vigor Class									Plants Per Acre	Average (inches)		Total			
		1	2	3	4	5	6	7	8	9		1	2		3	4	Ht.
Artemisia tridentata vaseyana																	
S	85	4	-	-	-	-	-	-	-	-	4	-	-	-	266		4
	91	-	-	-	1	-	-	4	-	-	5	-	-	-	333		5
	98	-	-	-	-	-	-	-	-	-	-	-	-	-	0		0
Y	85	-	2	1	-	-	-	-	-	-	3	-	-	-	200		3
	91	4	-	-	1	-	-	-	-	-	5	-	-	-	333		5
	98	2	-	-	3	-	-	-	-	-	5	-	-	-	100		5
M	85	1	4	1	-	-	-	-	-	-	4	-	2	-	400	13 15	6
	91	-	-	1	-	-	-	-	-	-	1	-	-	-	66	12 13	1
	98	2	9	1	1	-	-	-	-	-	12	-	1	-	260	15 23	13
D	85	1	8	3	-	-	-	-	-	-	11	-	1	-	800		12
	91	5	3	-	2	-	-	-	-	-	4	-	-	6	666		10
	98	14	22	-	1	-	-	-	-	-	16	-	6	15	740		37
X	85	-	-	-	-	-	-	-	-	-	-	-	-	-	0		0
	91	-	-	-	-	-	-	-	-	-	-	-	-	-	0		0
	98	-	-	-	-	-	-	-	-	-	-	-	-	-	2300		115
% Plants Showing		<u>Moderate Use</u>			<u>Heavy Use</u>			<u>Poor Vigor</u>			<u>%Change</u>						
'85		67%			24%			14%			-24%						
'91		19%			06%			38%			+ 3%						
'98		56%			02%			40%									
Total Plants/Acre (excluding Dead & Seedlings)												'85	1400	Dec:	57%		
												'91	1065		63%		
												'98	1100		67%		

Management background information, photographs, and knowledgeable plant identification add to the data base for each site. Management and background information for each site is obtained from the administering agency. Permanently located photographs are taken; a general view down and back up the line, then a close-up of each half-high baseline post to further characterize individual sites. Correct plant identification is critical for a complete and accurate site analysis. Species identification mostly follows "A Utah Flora" (Welsh et al. 1987). In some cases, most notably *Agropyron* and *Purshia*, the species names used by the Range Trend Study Plant Species List (Giunta 1983) and the Intermountain Flora (Cronquist et al. 1977) are retained to maintain continuity and alleviate confusion with earlier published reports.

Sometimes information is requested for the production of shrubs and/or herbaceous species. These methods are described in a Interagency Technical Reference on Sampling Vegetation Attributes (U.S. Department of Interior Bureau of Land Management 1996). The standard double weight sampling method is used for determining shrub production. This requires the establishment of a weight reference unit for each shrub species occurring in the area being sampled. Weights for 10 mature shrubs are determined for each species. Then this average weight is used with the population estimates to help estimate production by species on a per acre basis. When estimates for herbaceous species are needed, the same method is utilized except that three clipped quadrats are correlated to the herbaceous plant cover values.

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